

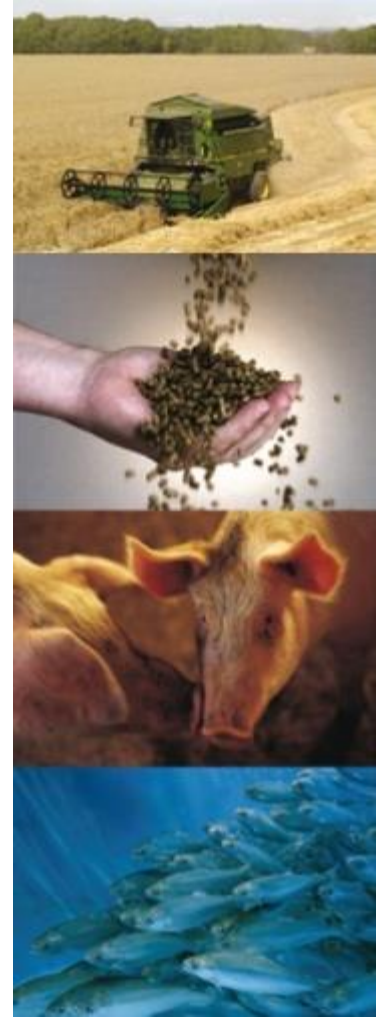


**FEFAC**  
Experts in Animal Nutrition

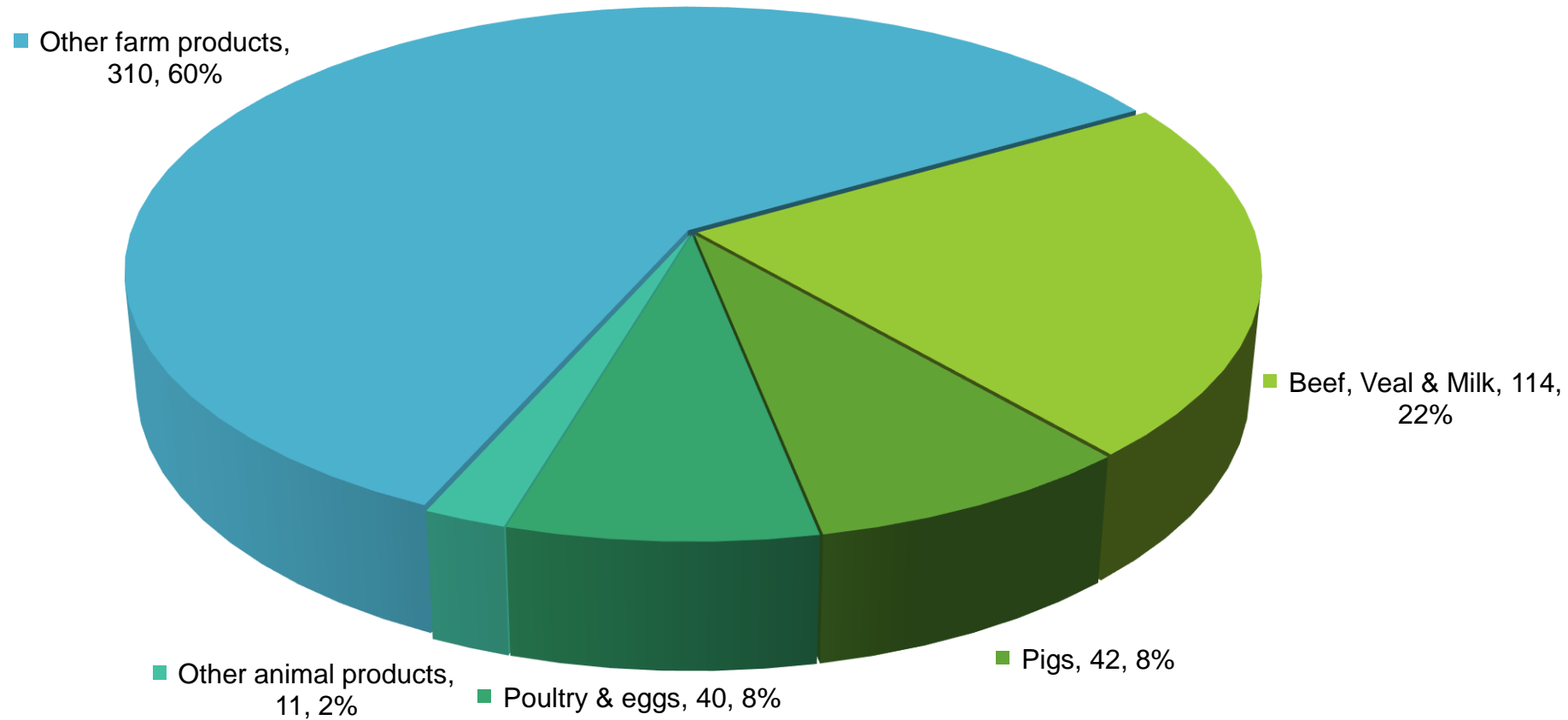
# From farm to table: 2022 feed statistics in charts



# The compound feed industry in the EU livestock economy

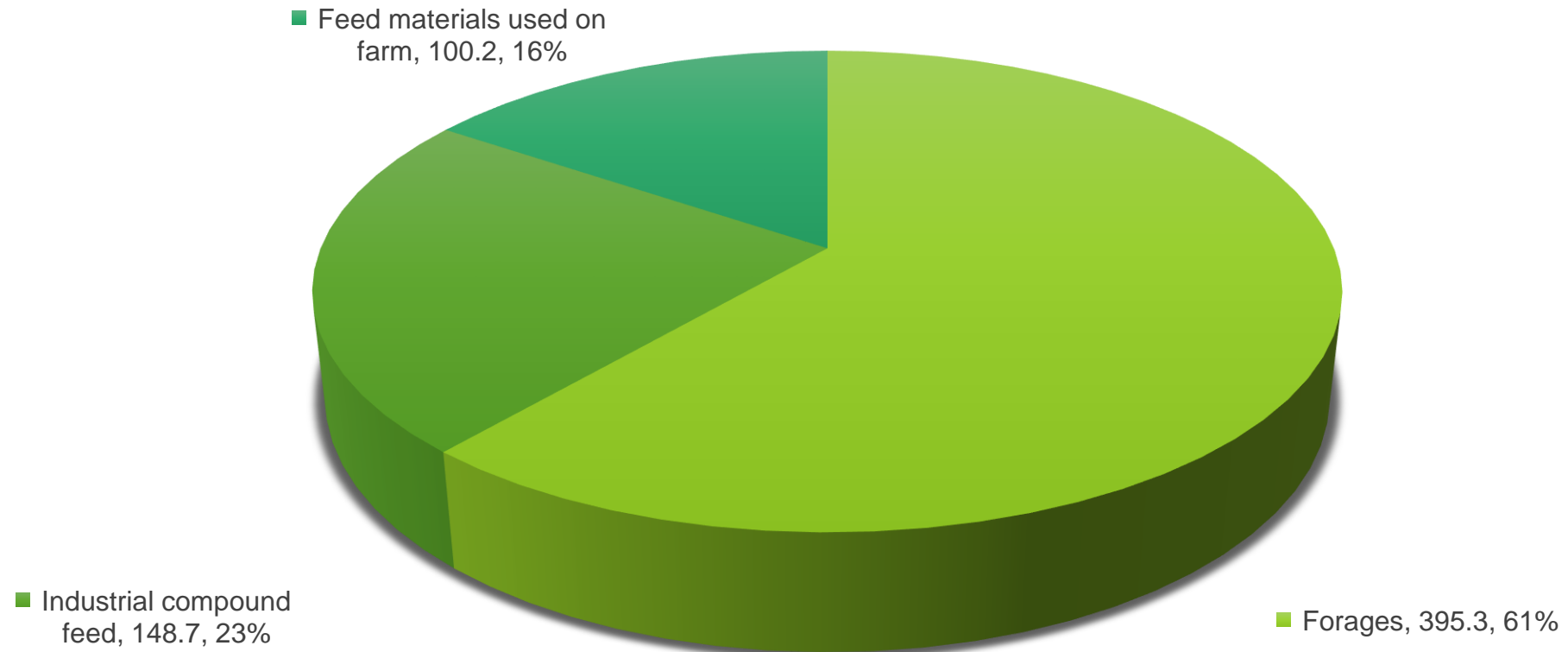


## Value of farm production in 2022 in the eu (bio. €)



Source: Eurostat

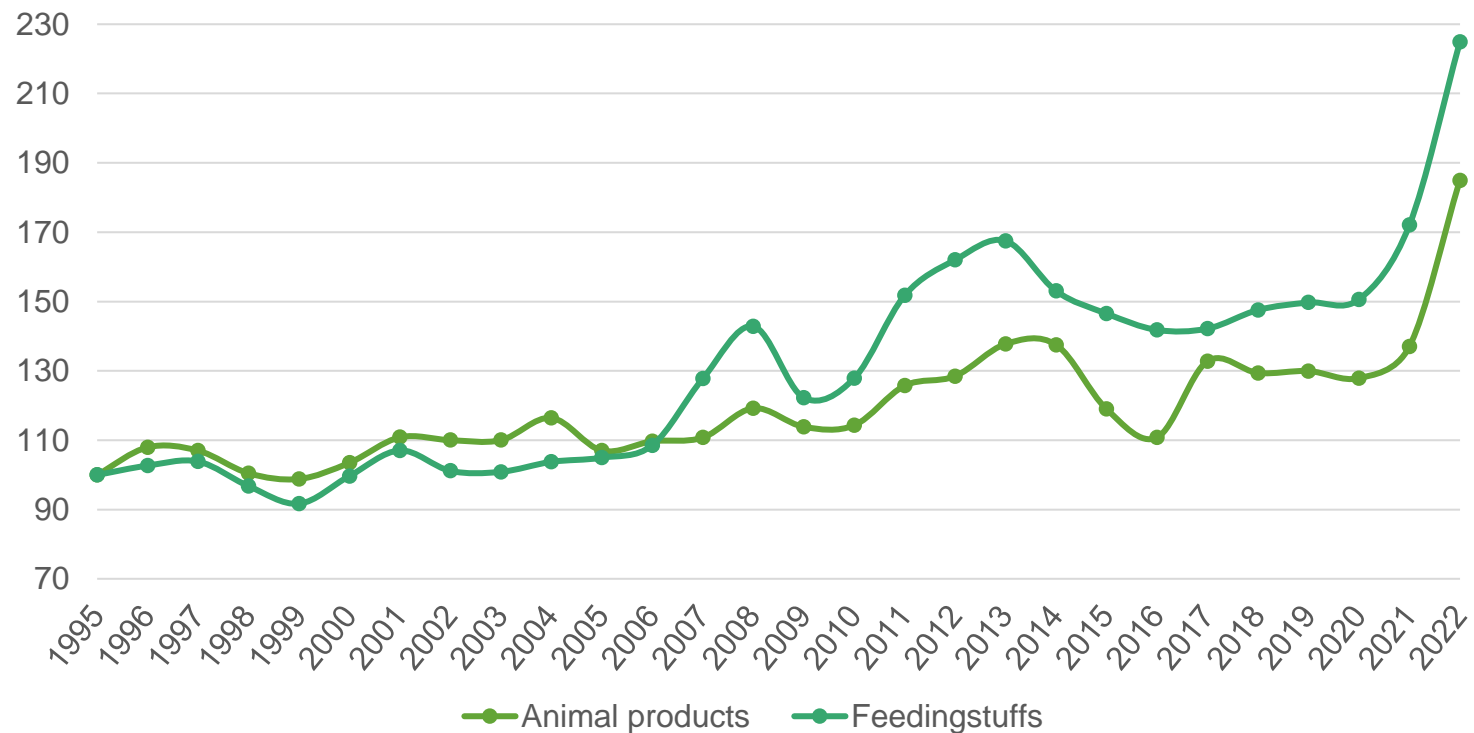
## Livestock sourcing in feed in the EU27 (644 mt. in 2021/22)



*\*These are all kind of feed materials that can be found on the market (soybean meal, bran, etc.) that the farmer buys to mix up with his cereals to produce compound feed.*

Source: FEFAC, DG AGRI

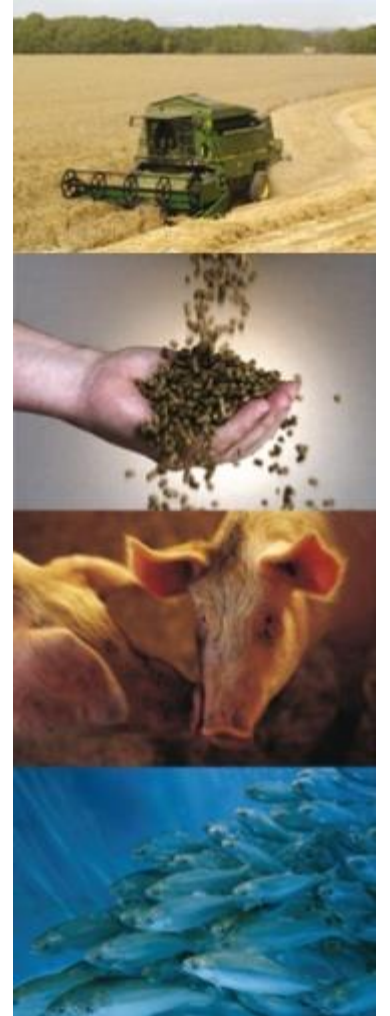
## Comparison between producer prices for animal products and feedingstuff prices (Nominal Index 2000=100)



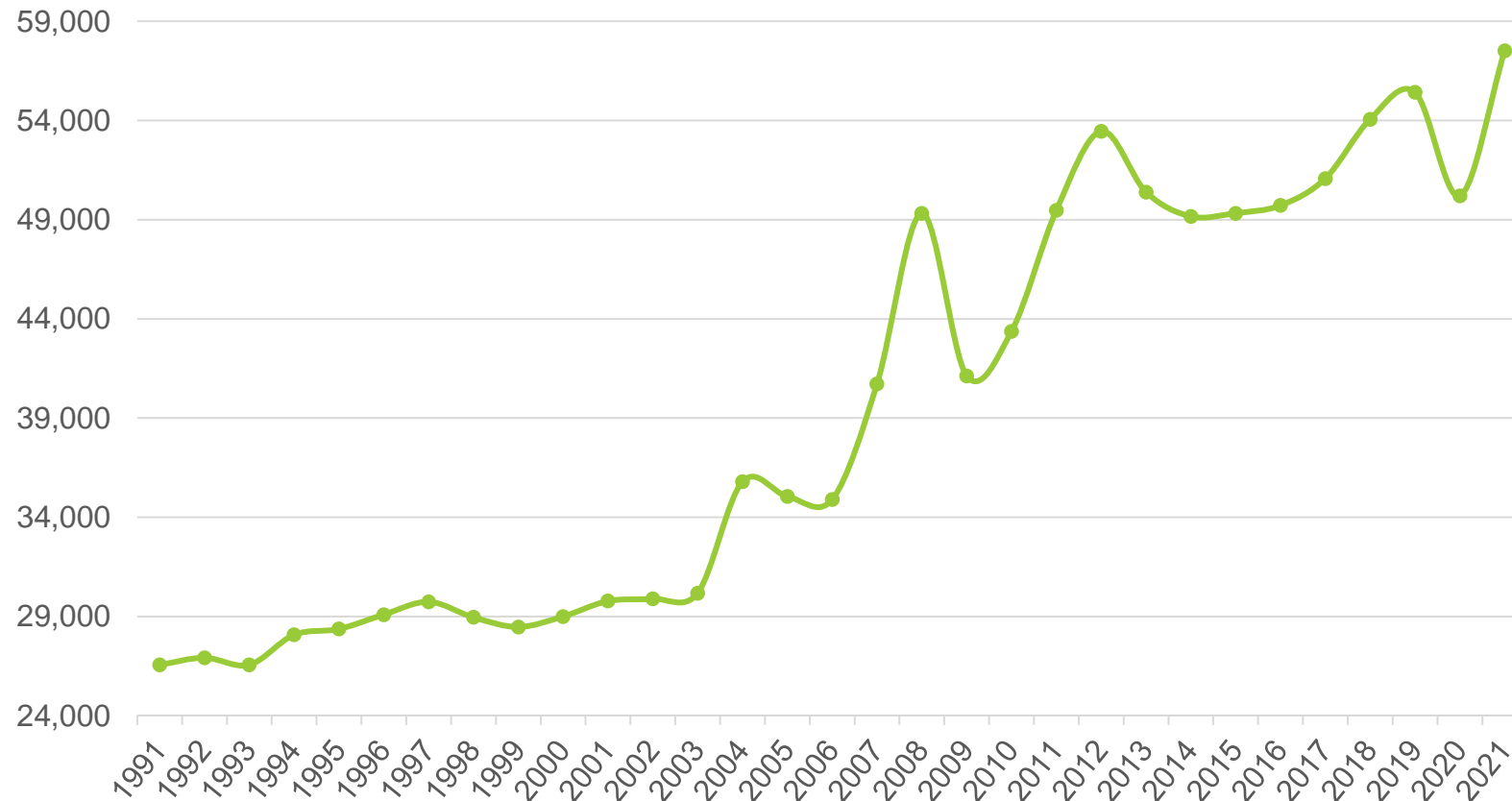
Source: Eurostat



# Key figures of the European compound feed industry



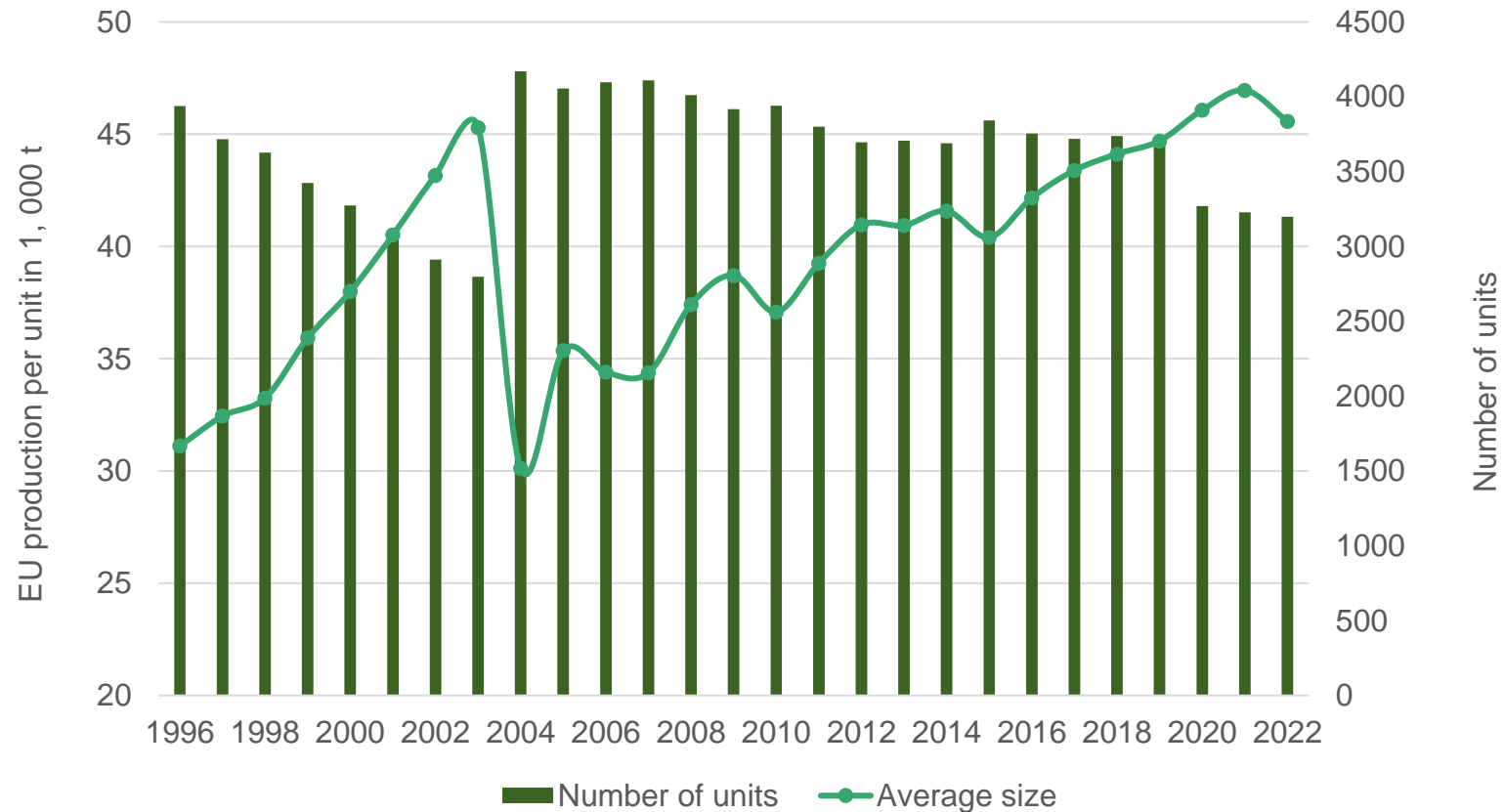
## Turnover of the EU Compound feed industry (million euros)



Source: Fefac

\*EU-15 from 1994, EU-25 from 2004, EU-27 from 2007, EU-28 from 2013, EU-27 from 2020; excl. Luxembourg, Greece and Malta

## Number and average size of feed production units in the EU\*

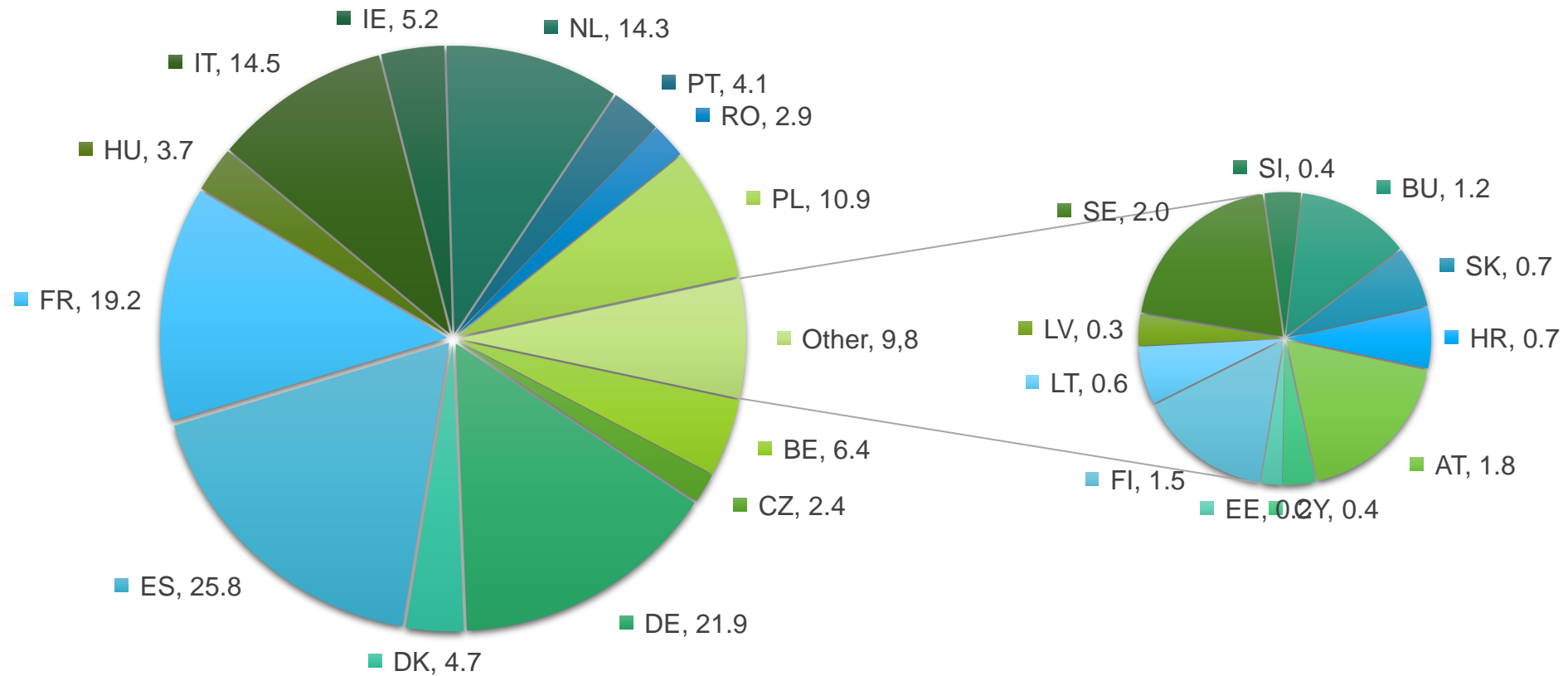


\*EU-15 from 1994, EU-25 from 2004, EU-27 from 2007, EU-28 from 2013, EU-27 from 2020; excl. Luxembourg, Greece and Malta

Source: FEFAC



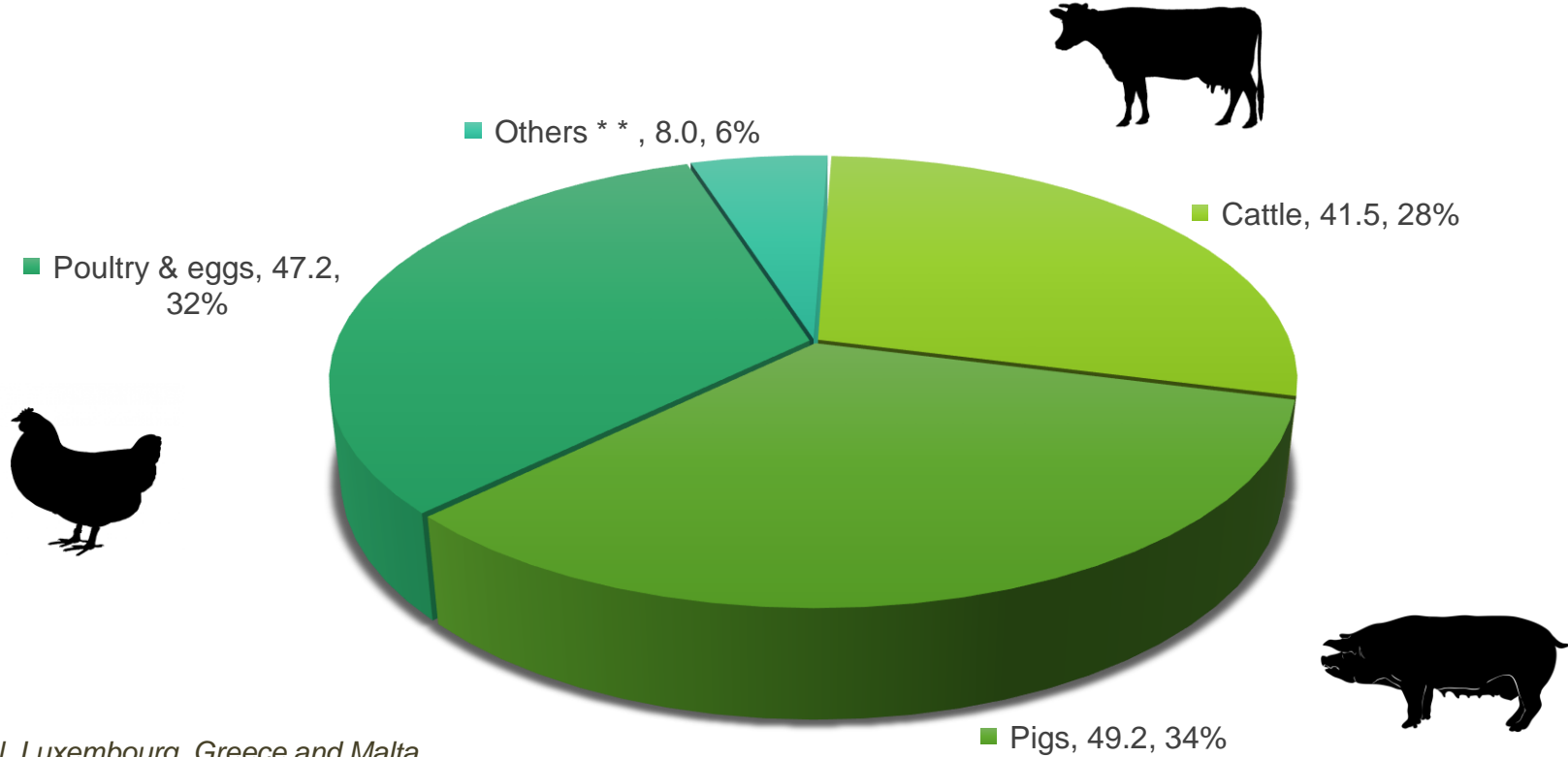
## EU27\* compound feed production in 2022, 145.8 mt.. / -3.84% cf 2021



\* excl. Luxembourg, Greece and Malta

Source: FEFAC

# Industrial compound feed production in EU\* per category in 2022, 145.1 mt.

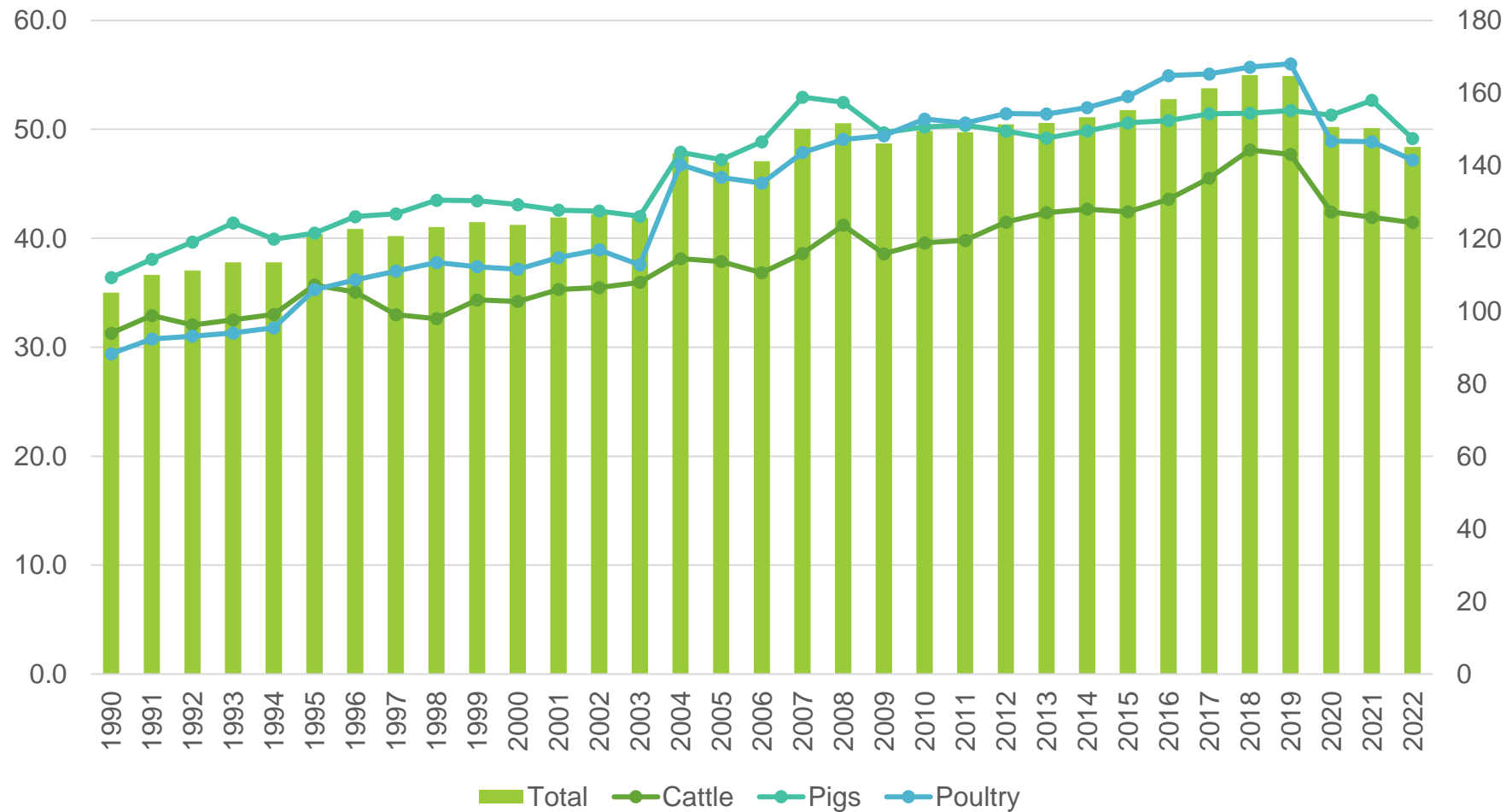


\* excl. Luxembourg, Greece and Malta

\*\* others: feed for sheep, goats, fish, horse, games, rabbits

Source: FEFAC

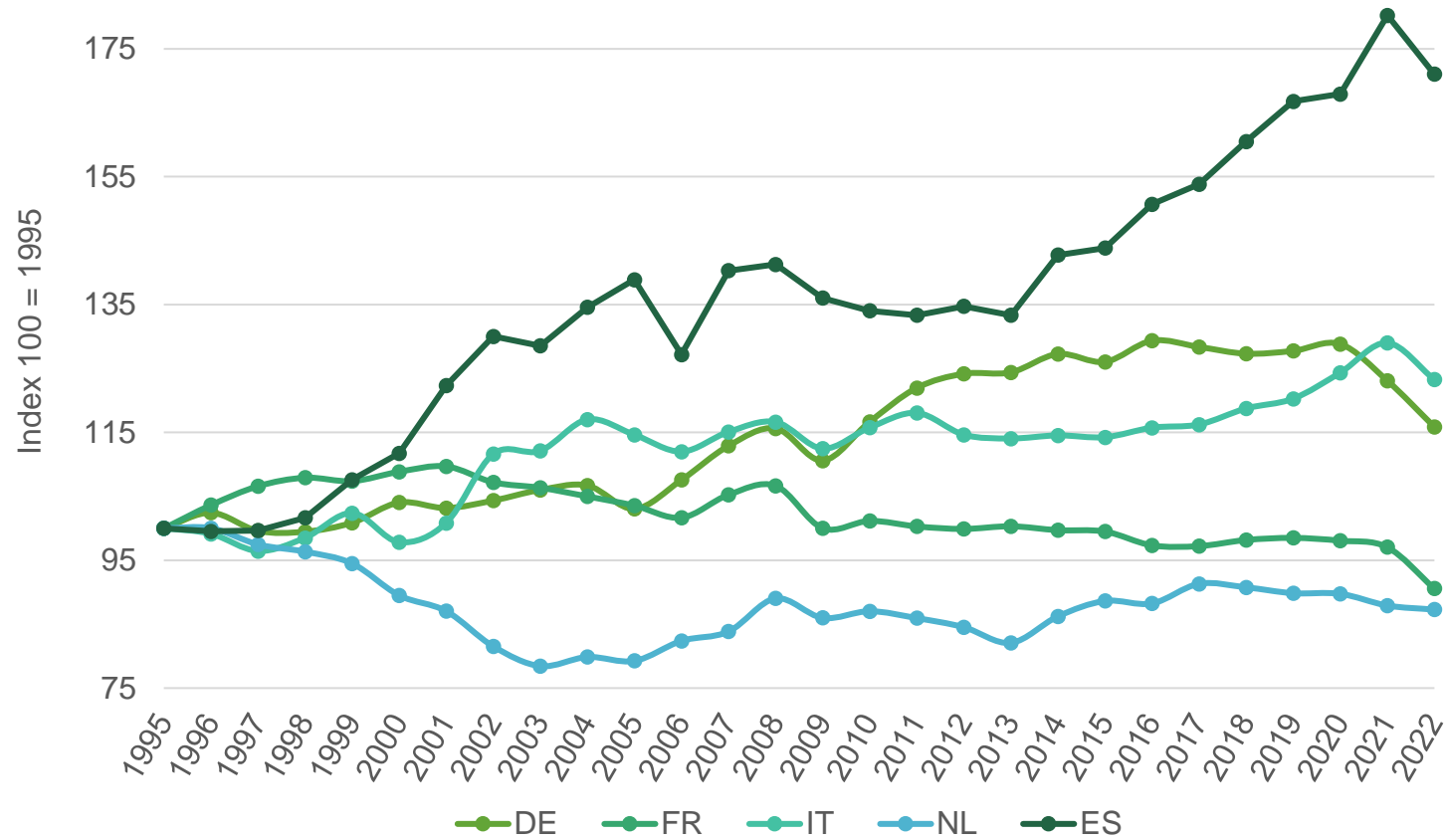
## Evolution of compound feed production in the EU (mt.)



\*EU-15 from 1994, EU-25 from 2004, EU-27 from 2007, EU-28 from 2013, EU-27 from 2020; excl. Luxembourg, Greece and Malta

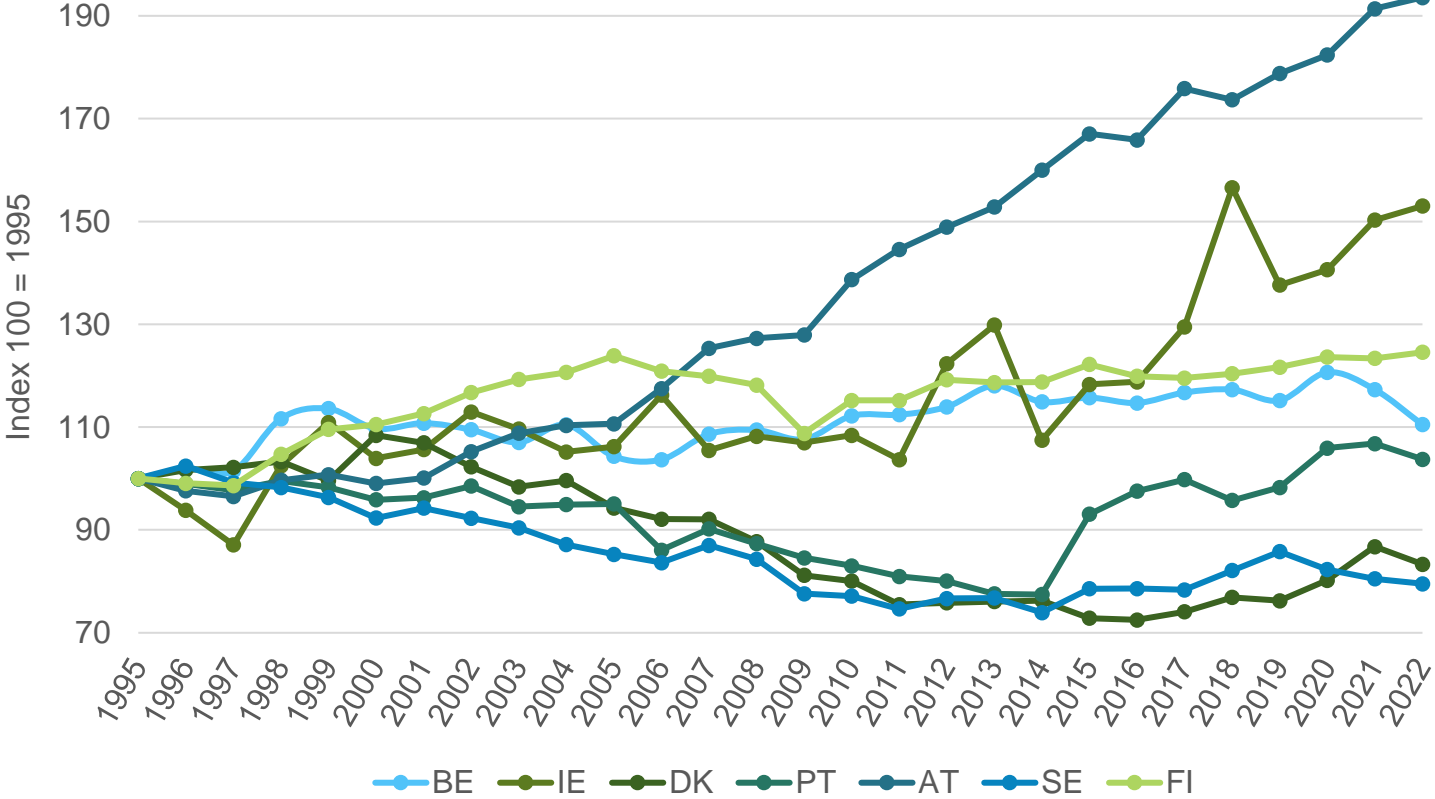
Source: FEFAC

## Evolution of compound feed production certain EU Member States 3/1



Source: FEFAC

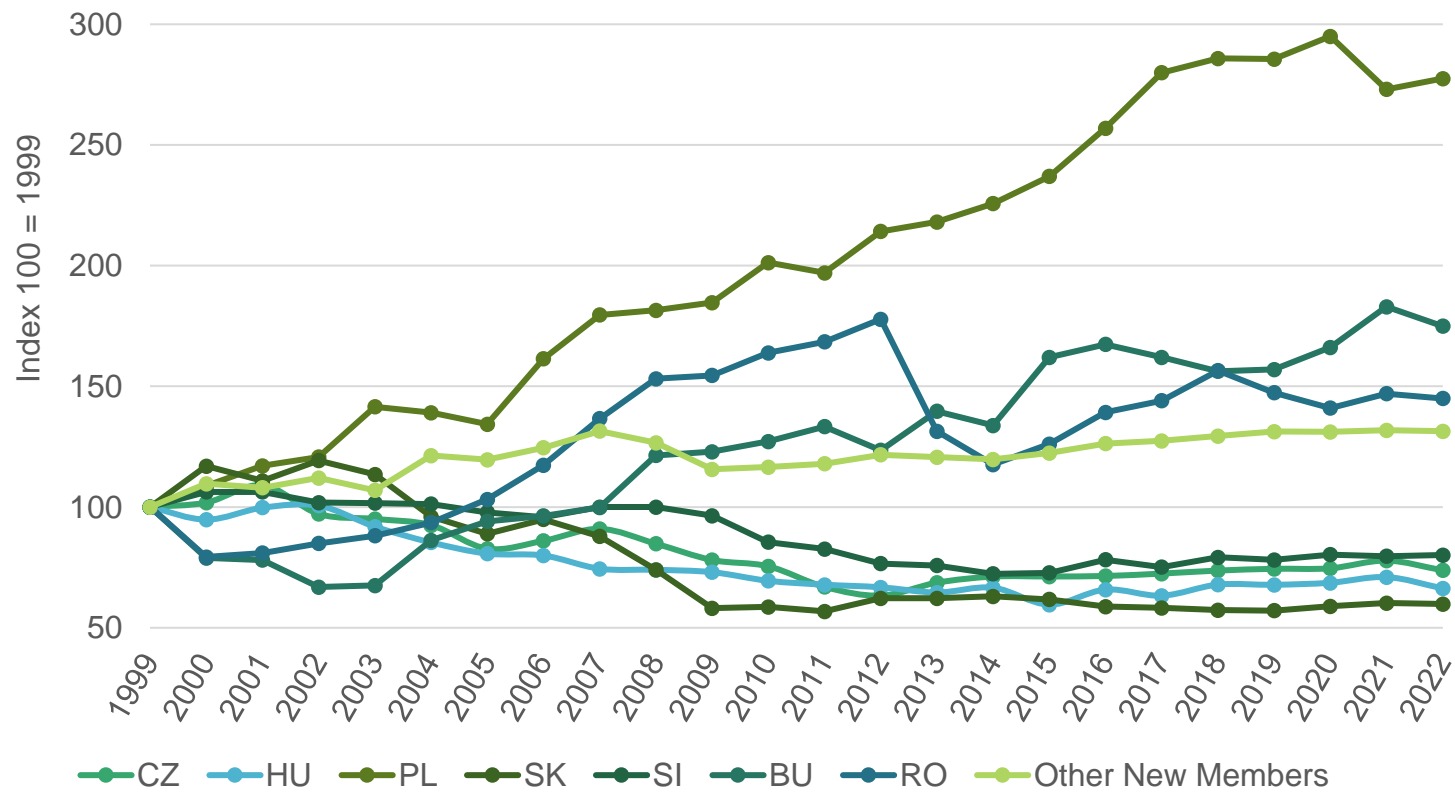
# Evolution of compound feed production in certain EU Member States 3/2



Source: FEFAC



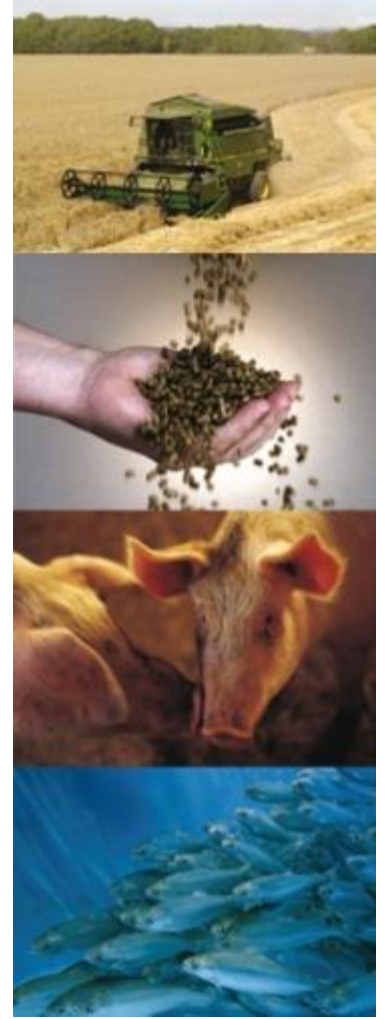
## Evolution of compound feed production in certain EU Member States 3/3



Source: FEFAC

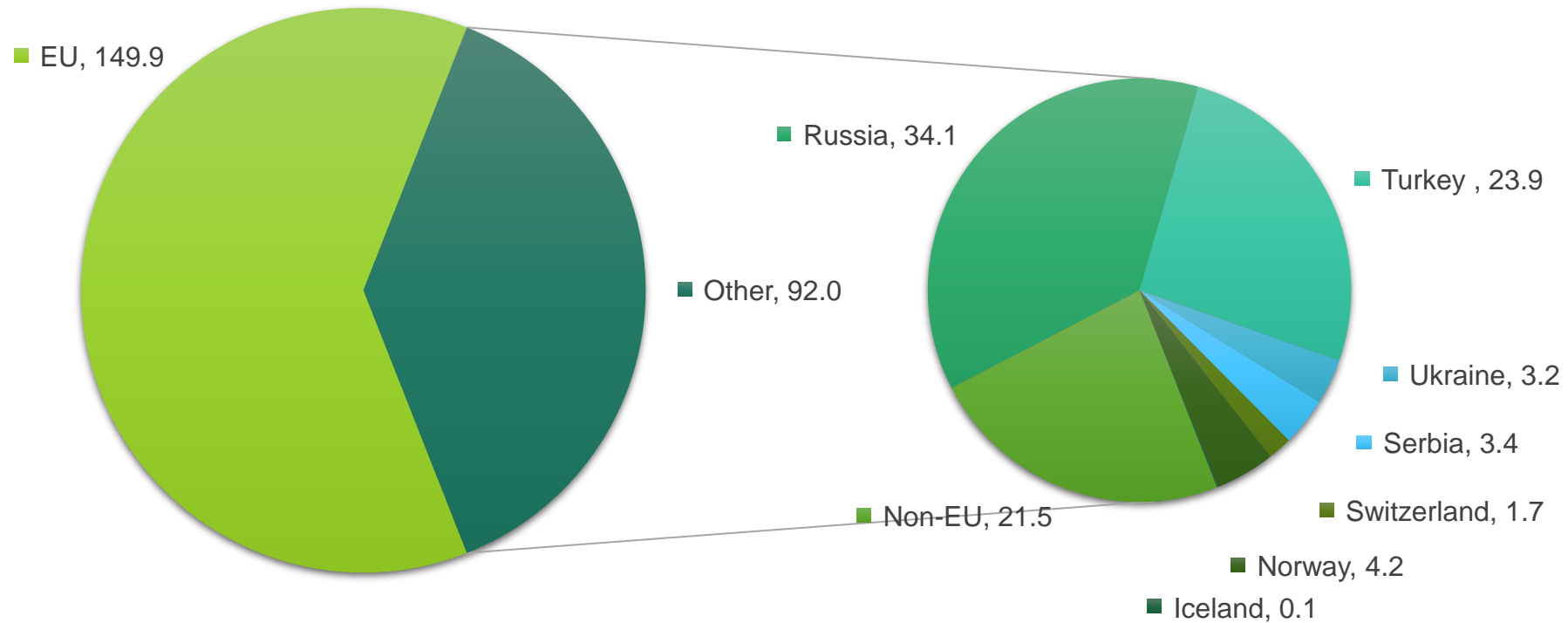


# Key figures of the Global compound feed industry





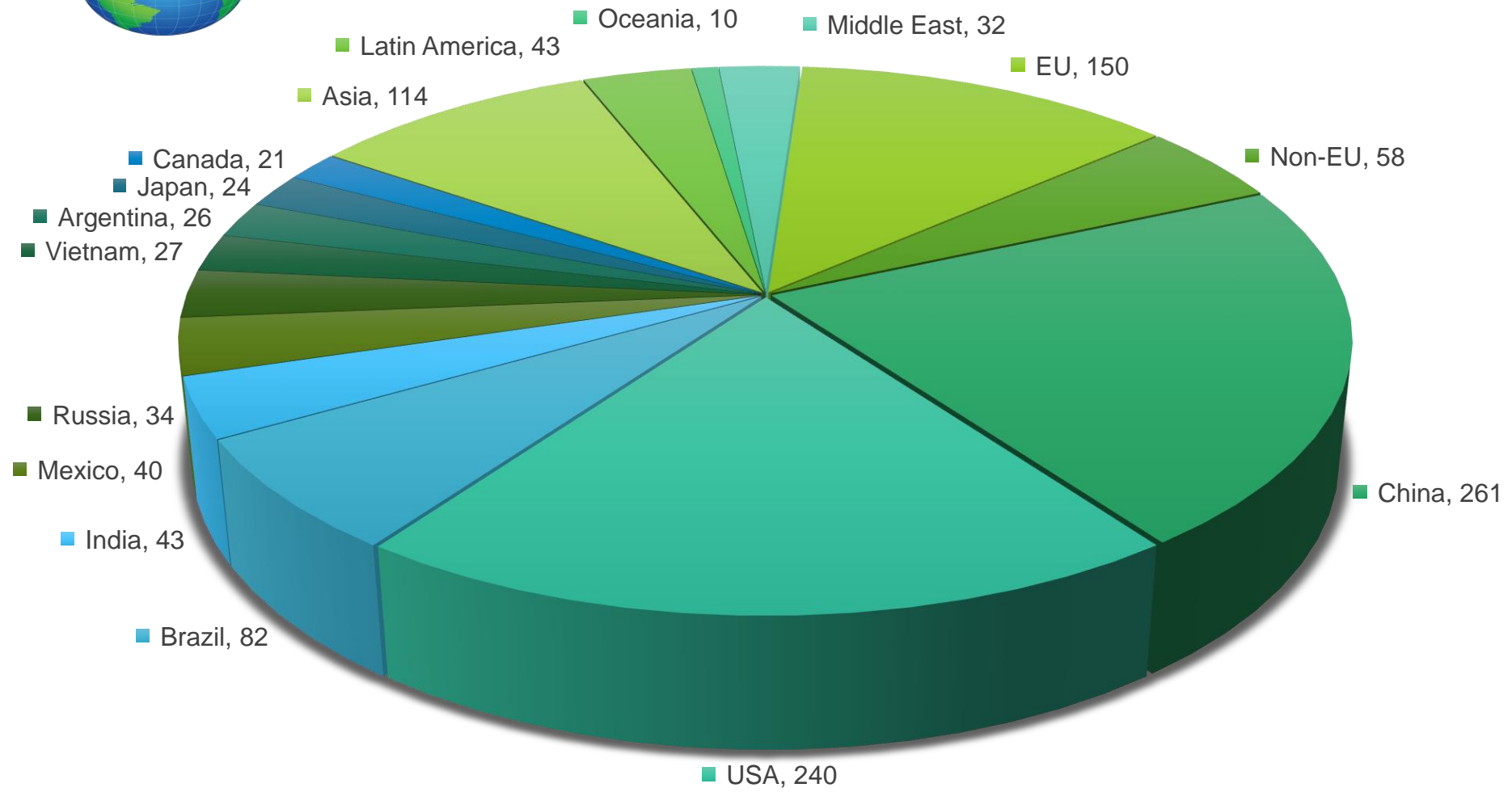
## Compound feed production in Europe in 2022 (in mt.)



Source: Fefac, Alltech



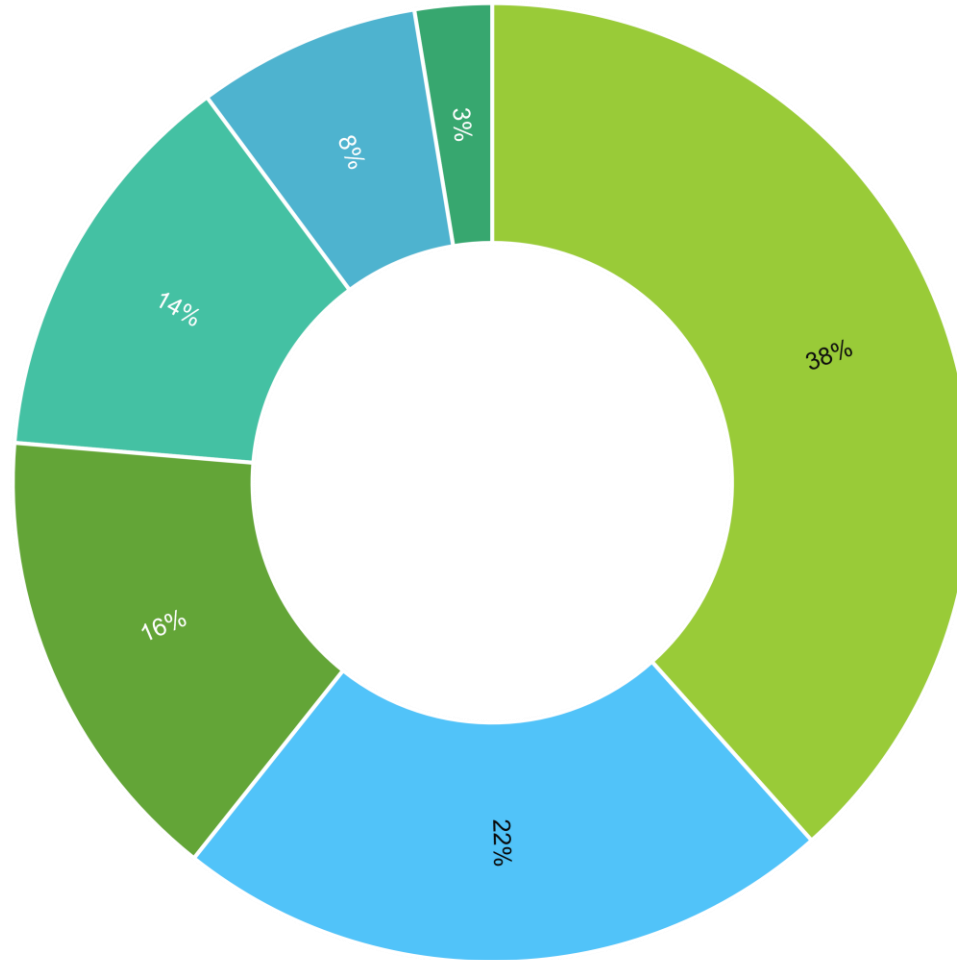
## Global compound feed production in 2022 (1205.3 mt.)



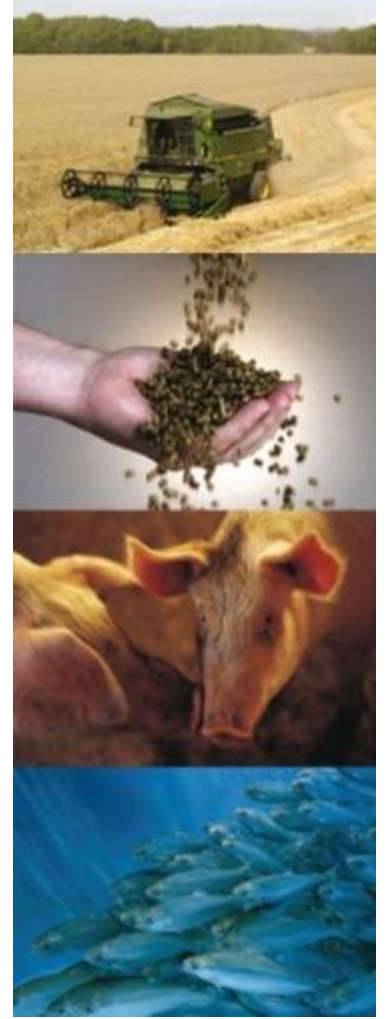
Source: Fefac, Alltech

## Market share 2022

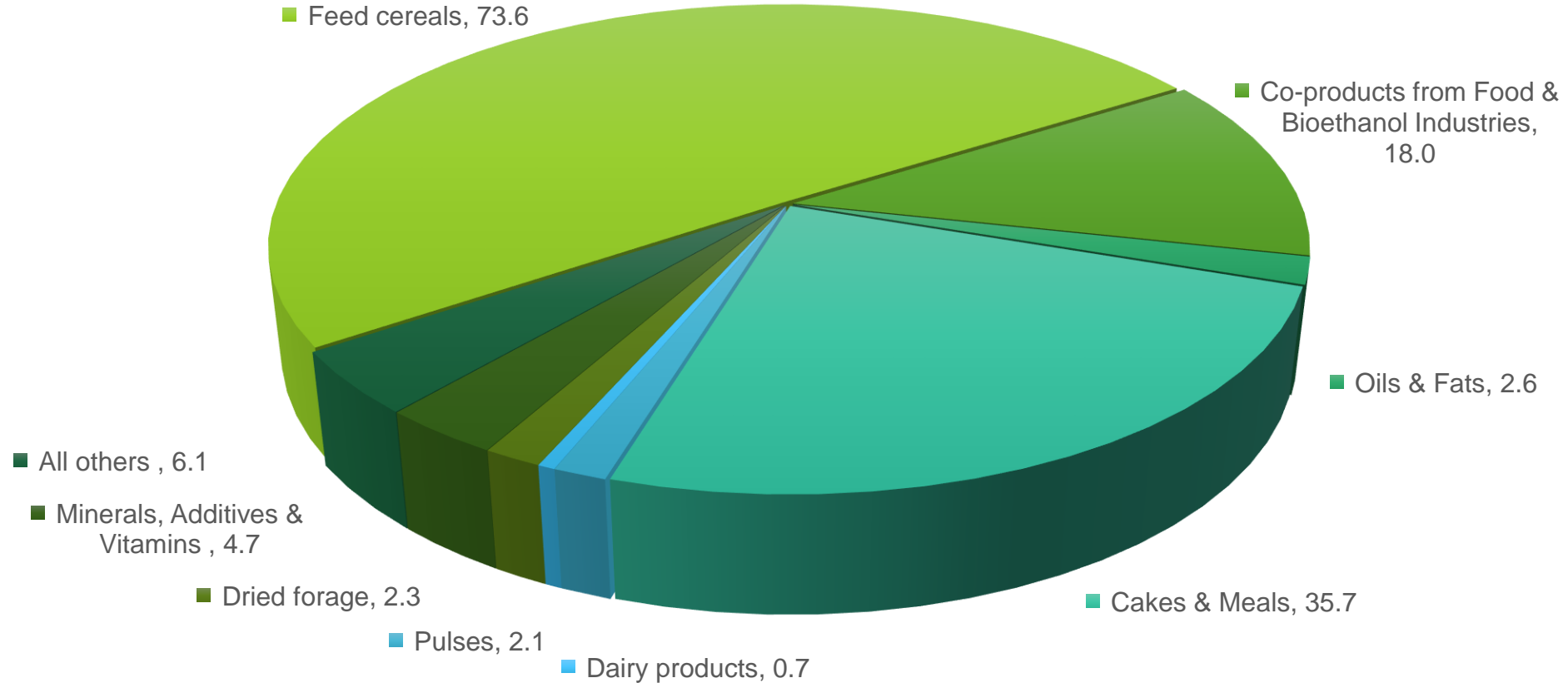
■ Asia ■ Latin America ■ Middle East ■ EU ■ Non-EU ■ North America & Oceania



# Consumption of feed materials

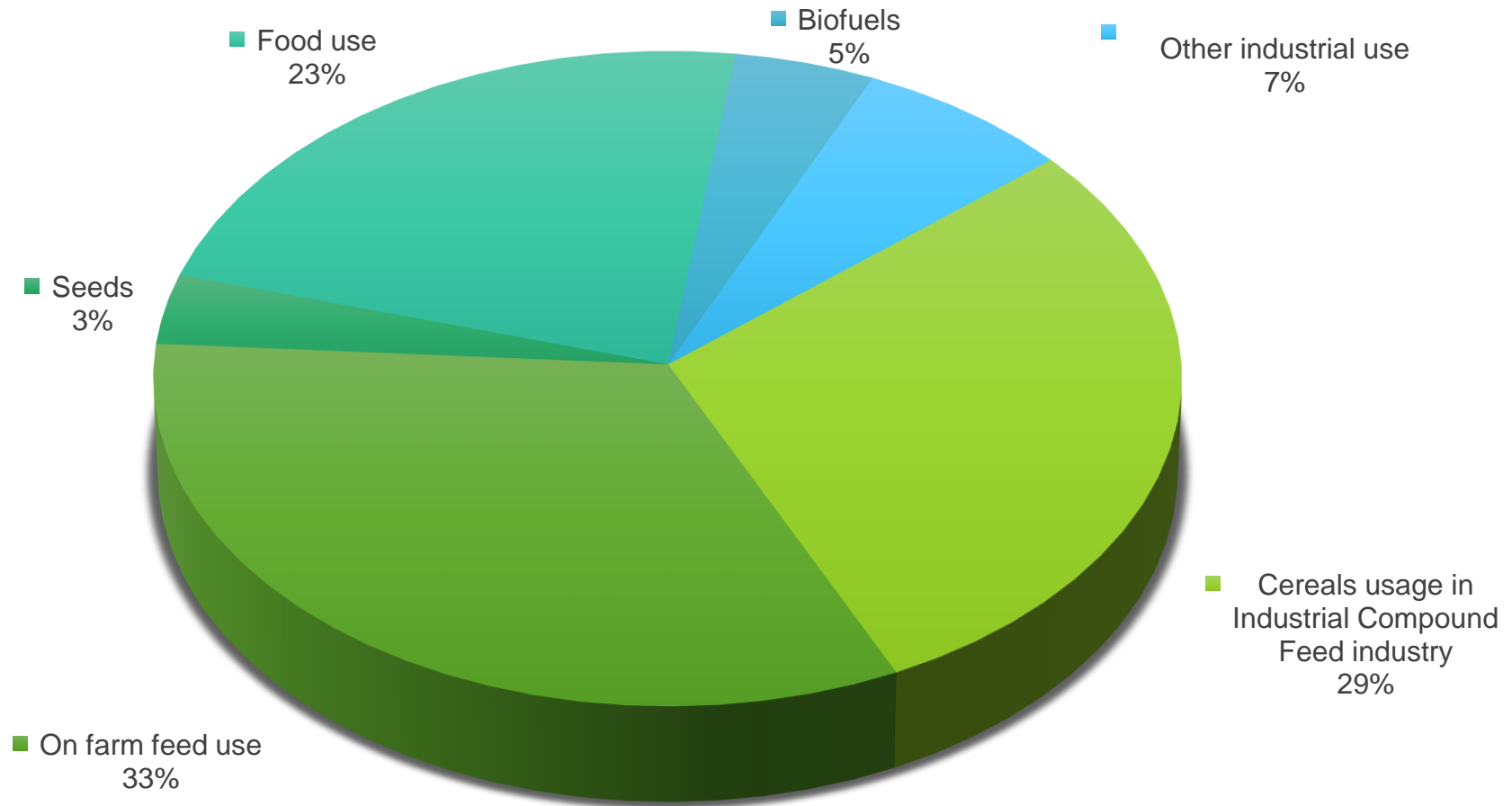


## EU-27 Feed material consumption by the compound feed industry in 2022 (145.8 mt.)

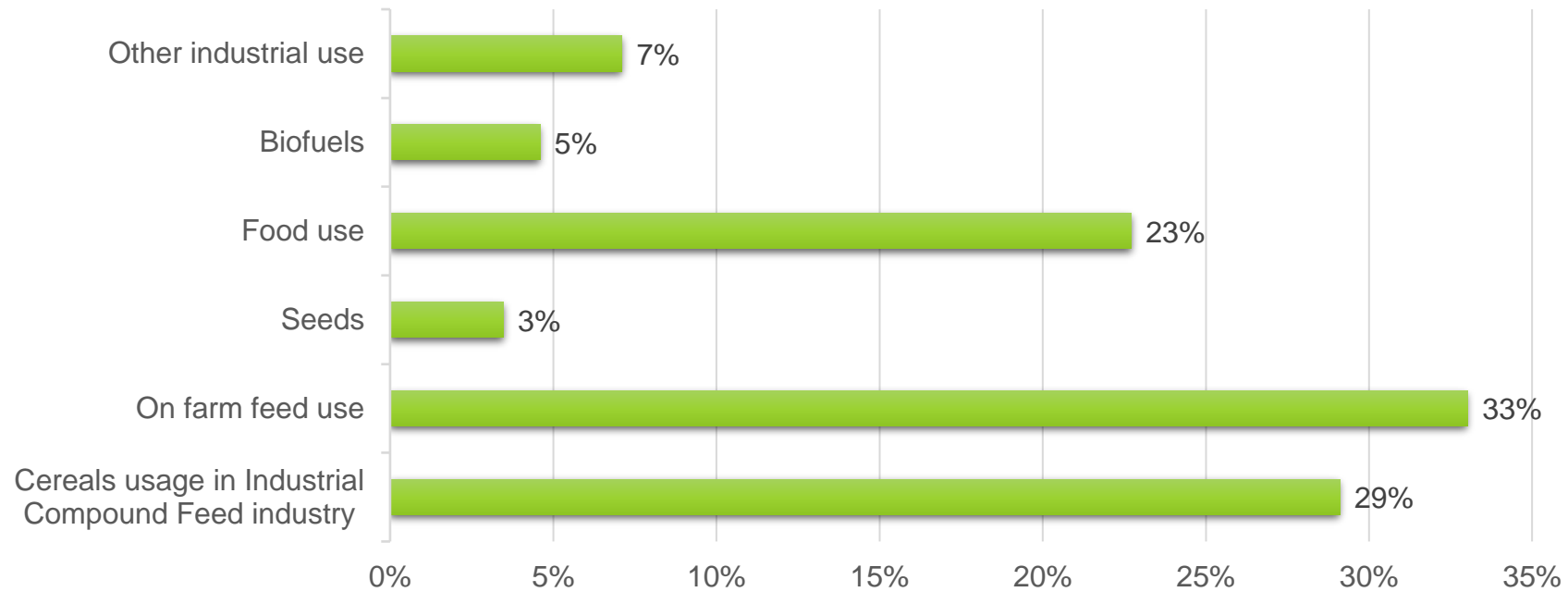




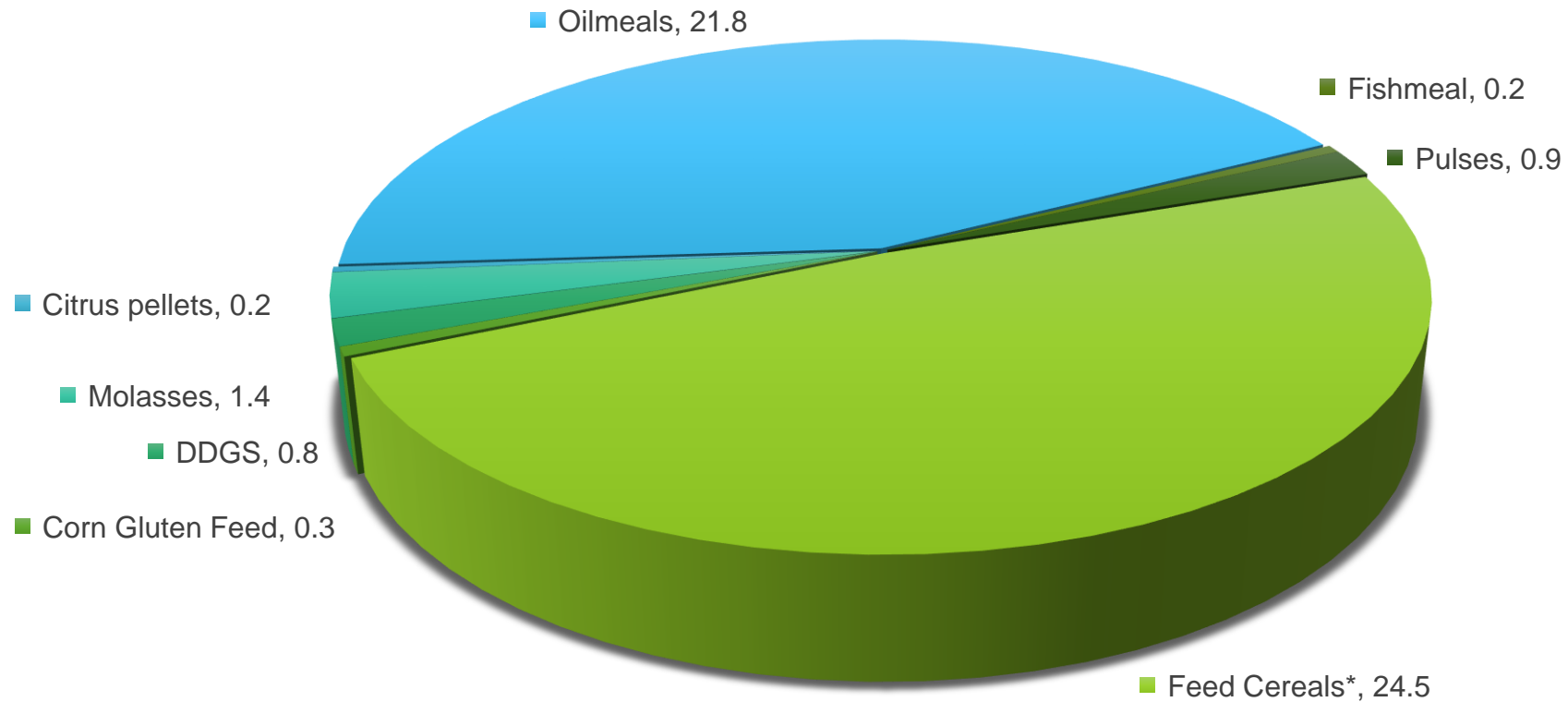
## Internal usage of cereals in the EU-27 in 2021/22



## Internal usage of cereals in the EU-27 in 2021/22



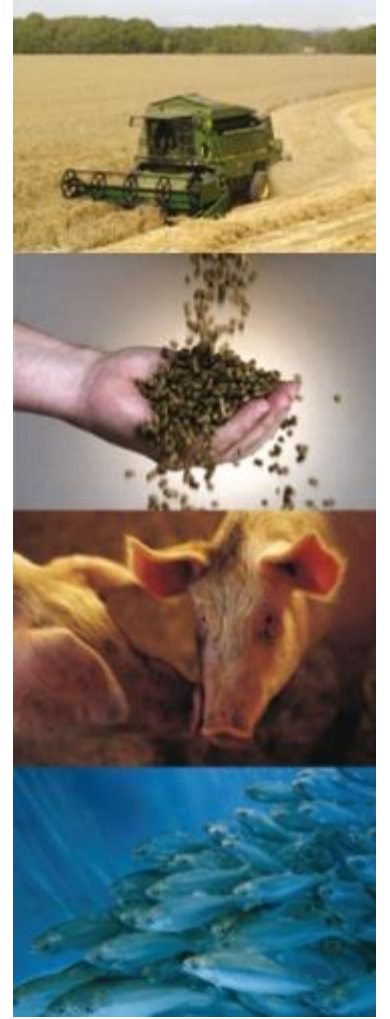
## Imports of feed materials in the EU27 in 2022: 50.1 mt.



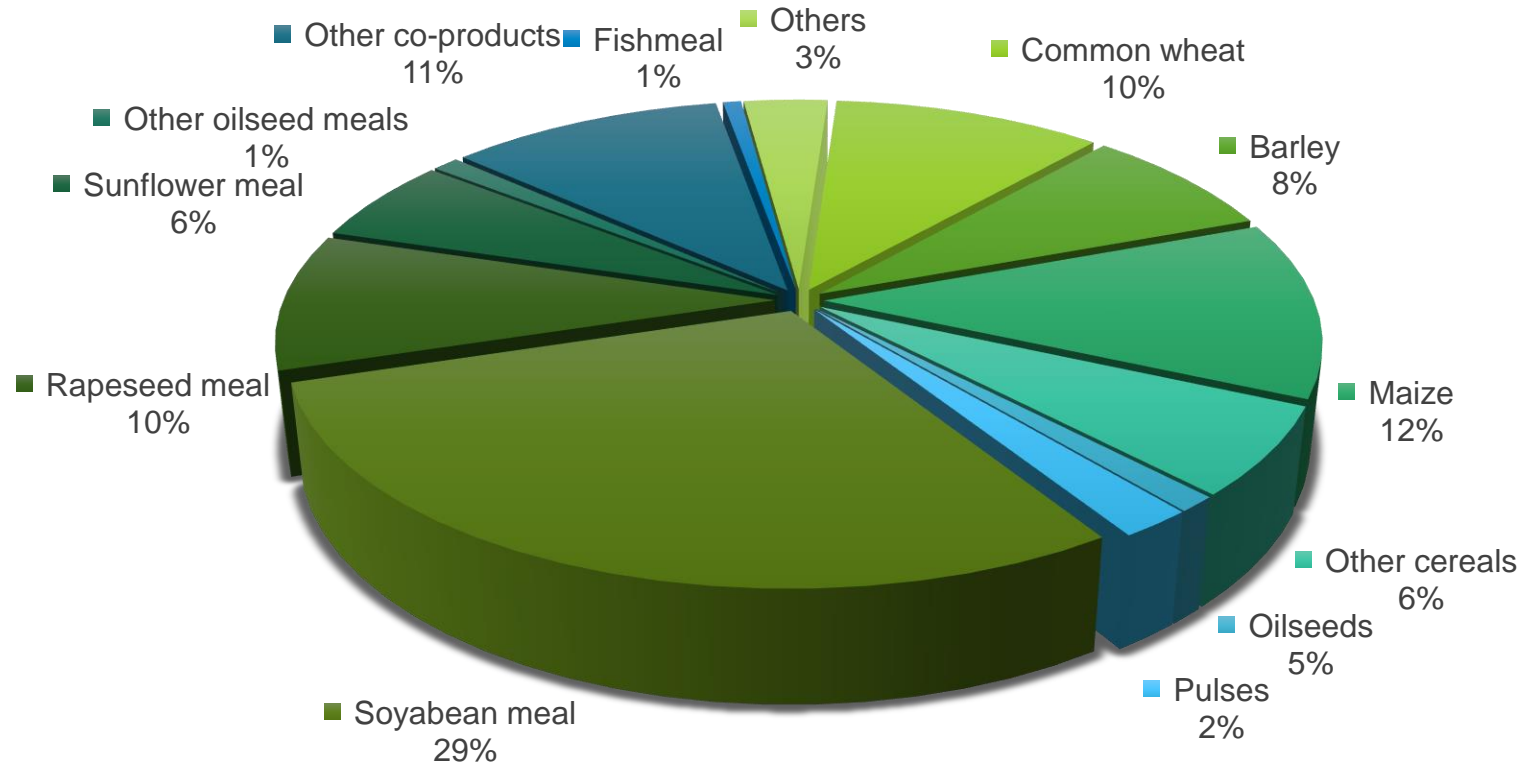
\* Estimates

Source: FEFAC

# Protein feed materials



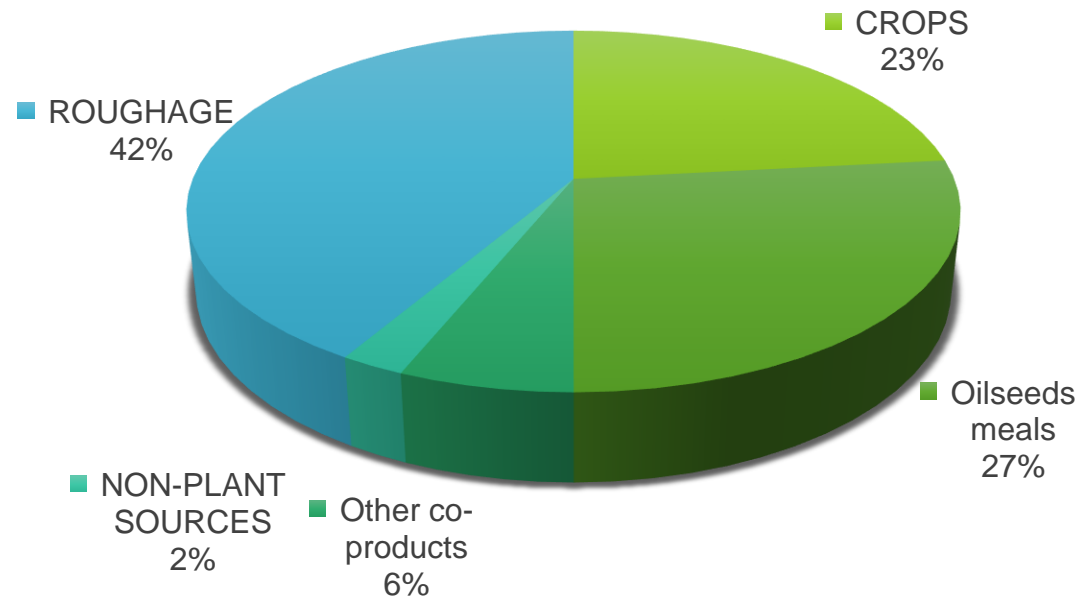
## Sources of proteins for feed use in the EU27 in 2021/22



Expressed in crude protein, excl. forages

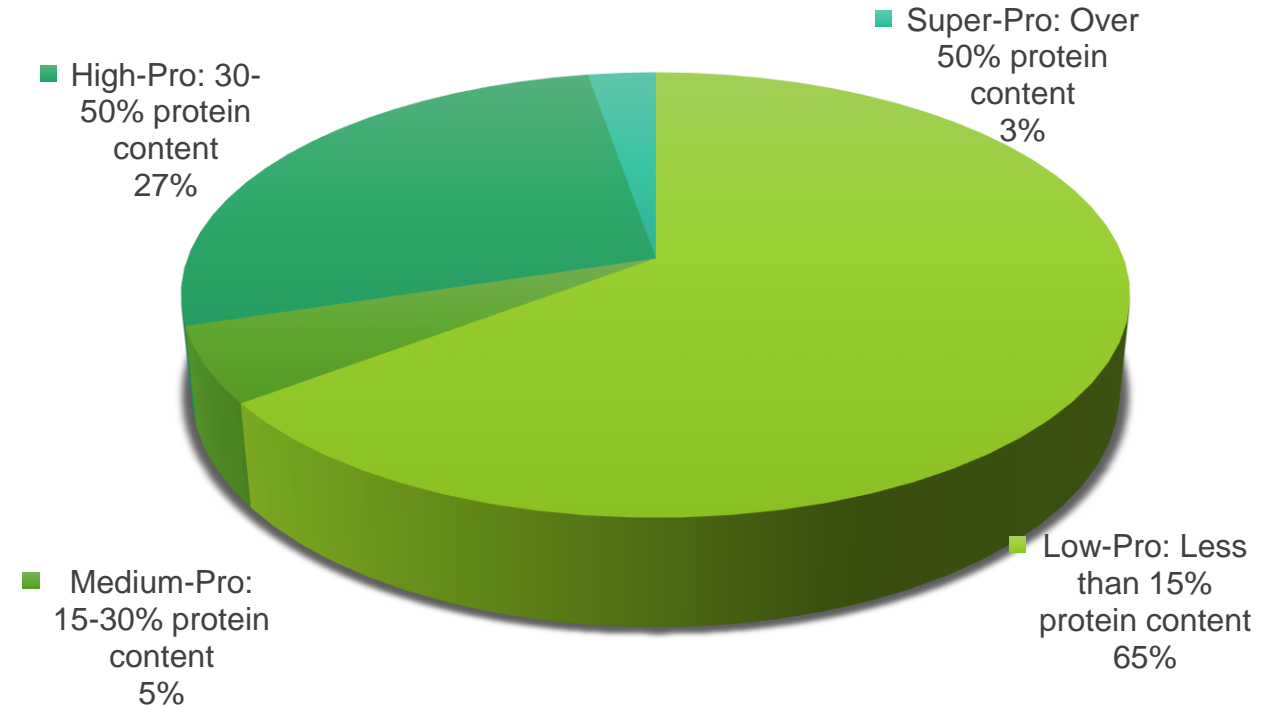
Source: EU Feed protein balance sheet

## EU27 Protein sources 2021/22



Source: EU feed protein balance sheet 2020/21

## EU27 Protein sources 2021/22

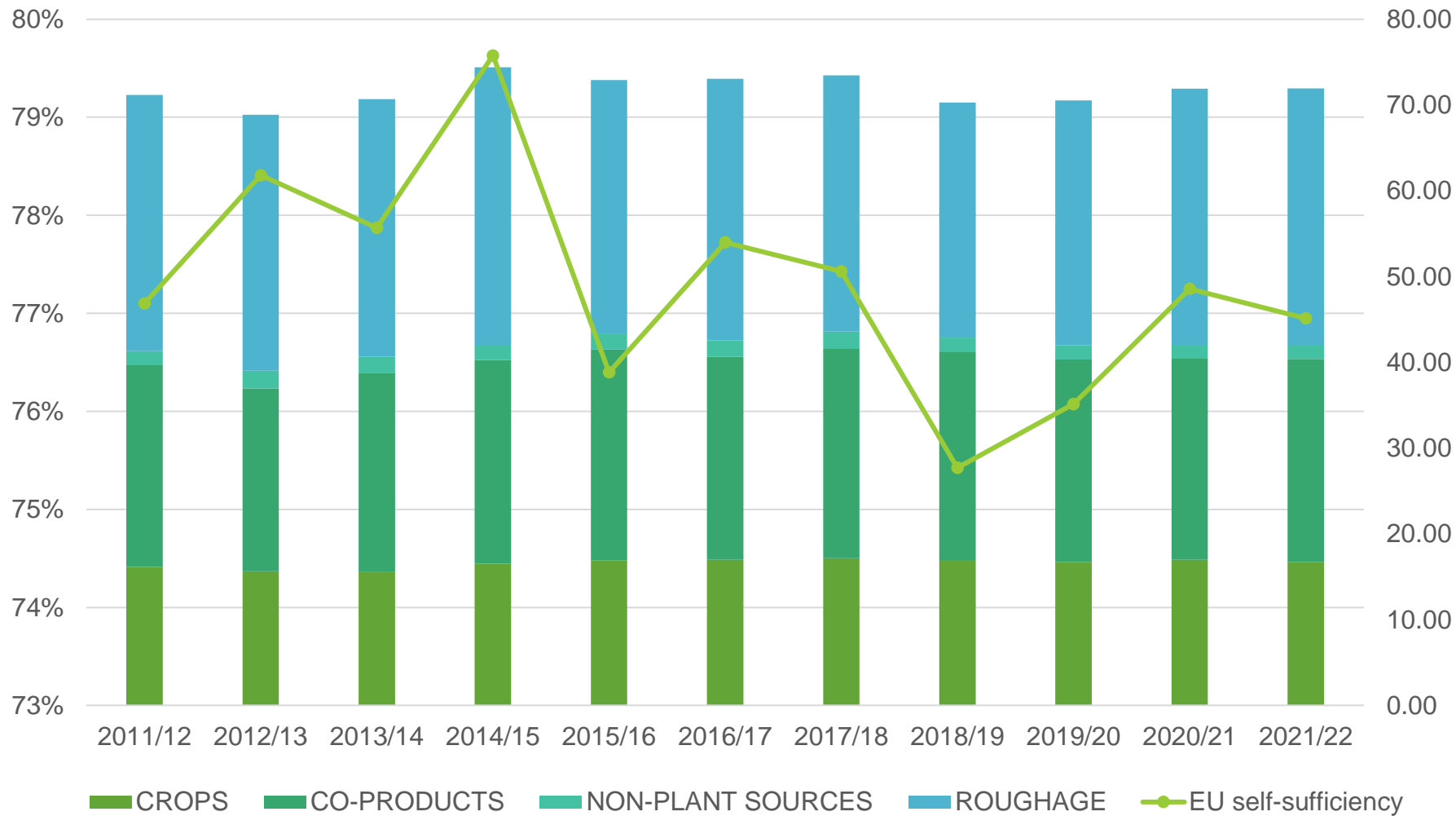


Source: EU feed protein balance sheet 2020/21

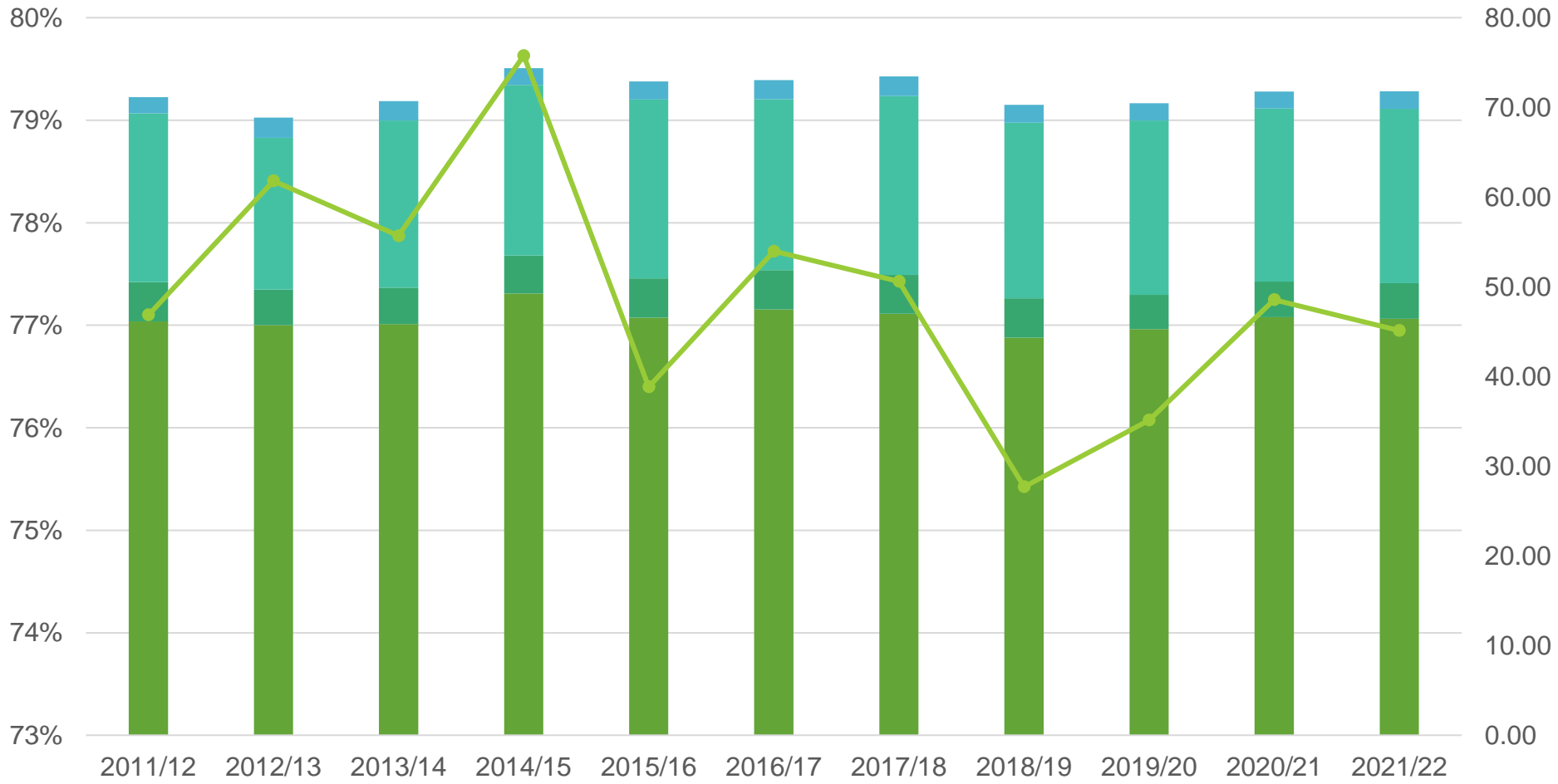
Legend
Low-Pro: Less than 15% protein content
Medium-Pro: 15-30% protein content
High-Pro: 30-50% protein content
Super-Pro: Over 50% protein content



# Development: EU self-sufficiency in feed



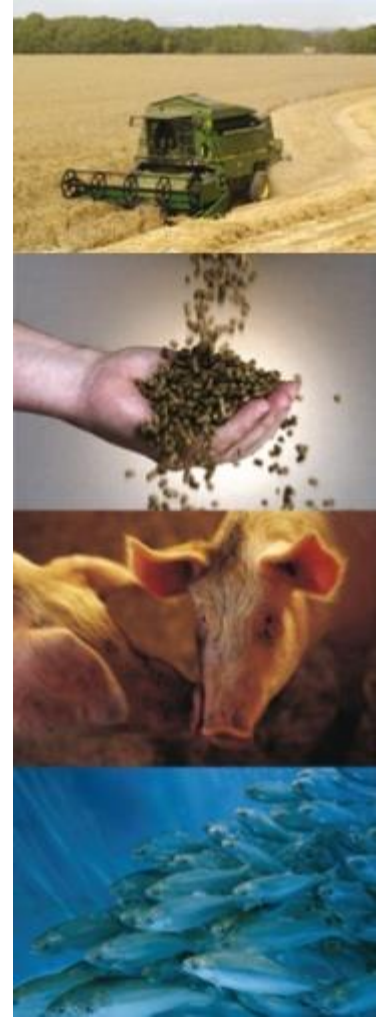
# Development: EU self-sufficiency in feed



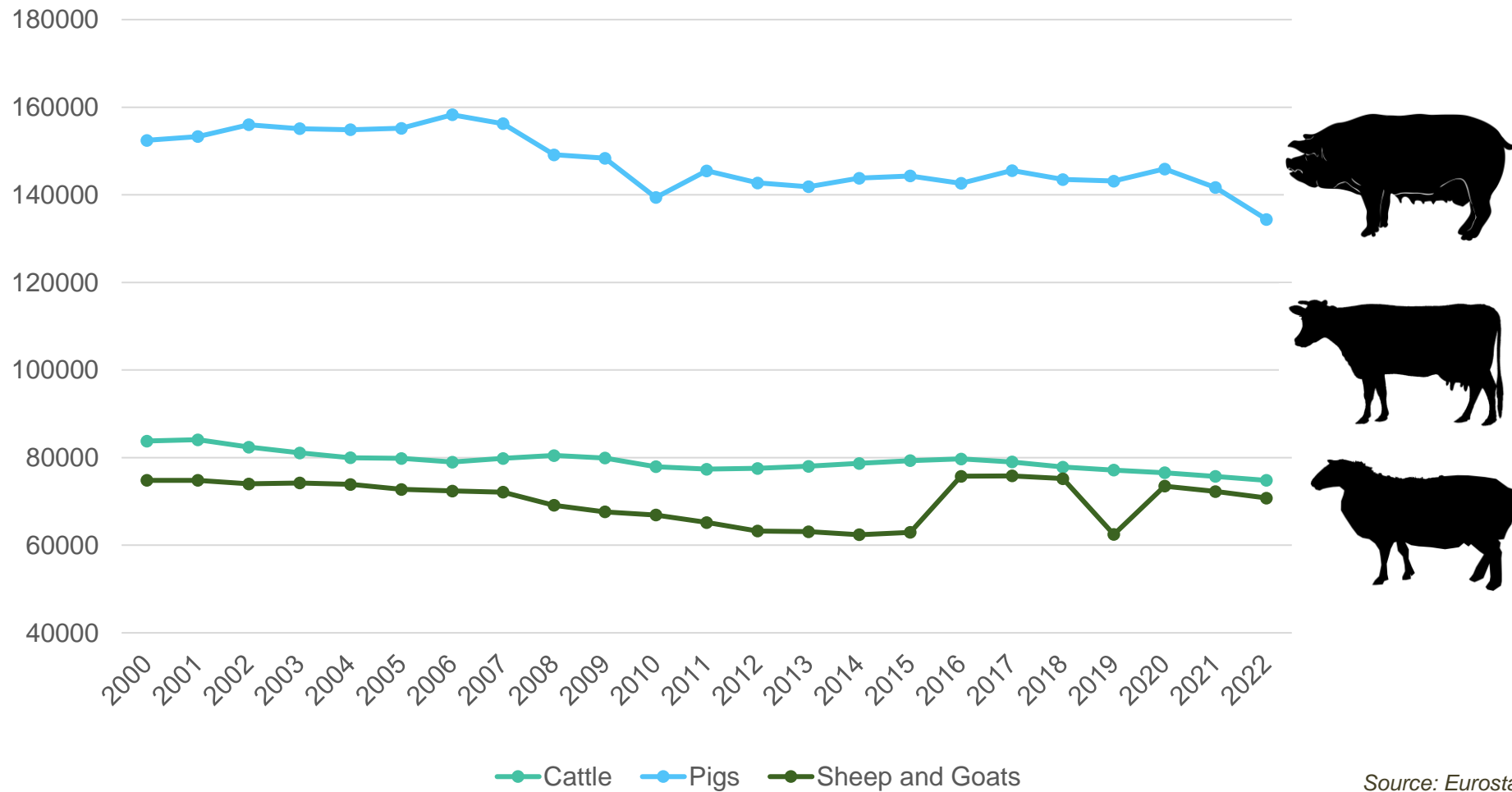
Legend
Low-Pro: Less than 15% protein content
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- Low-Pro: Less than 15% protein content
- High-Pro: 30-50% protein content
- EU self-sufficiency
- Medium-Pro: 15-30% protein content
- Super-Pro: Over 50% protein content

# Livestock production and consumption in the EU

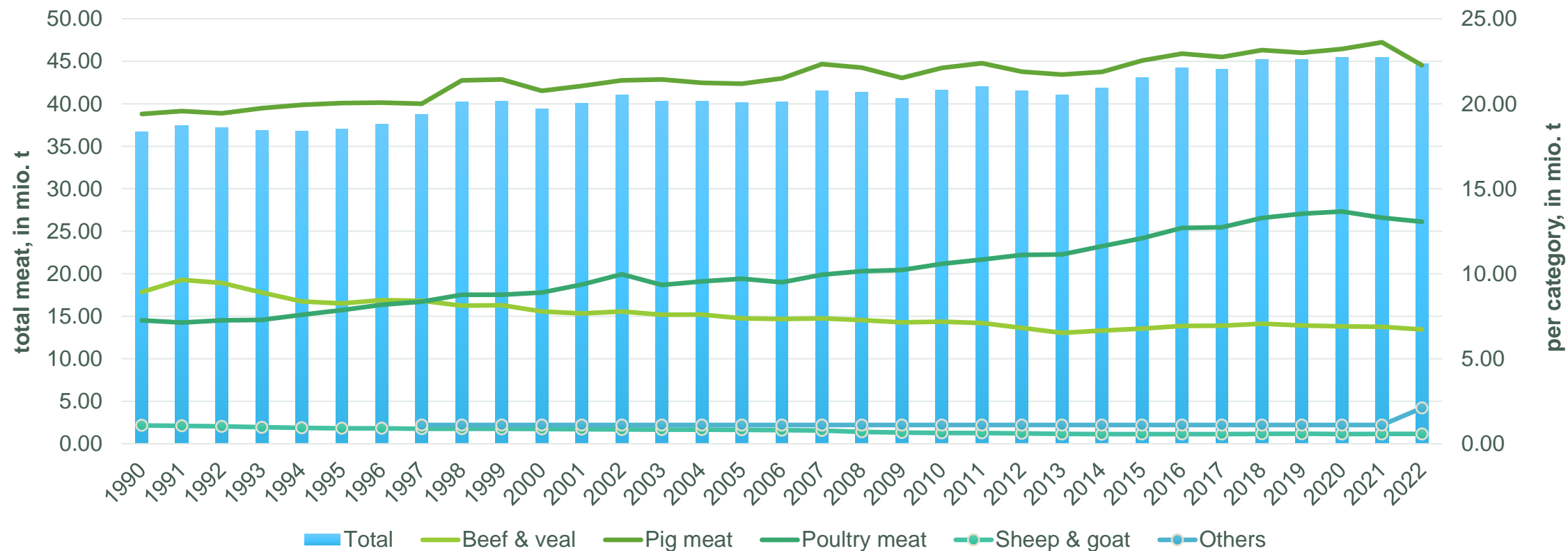


## Evolution of EU-27 livestock population (1,000 heads)

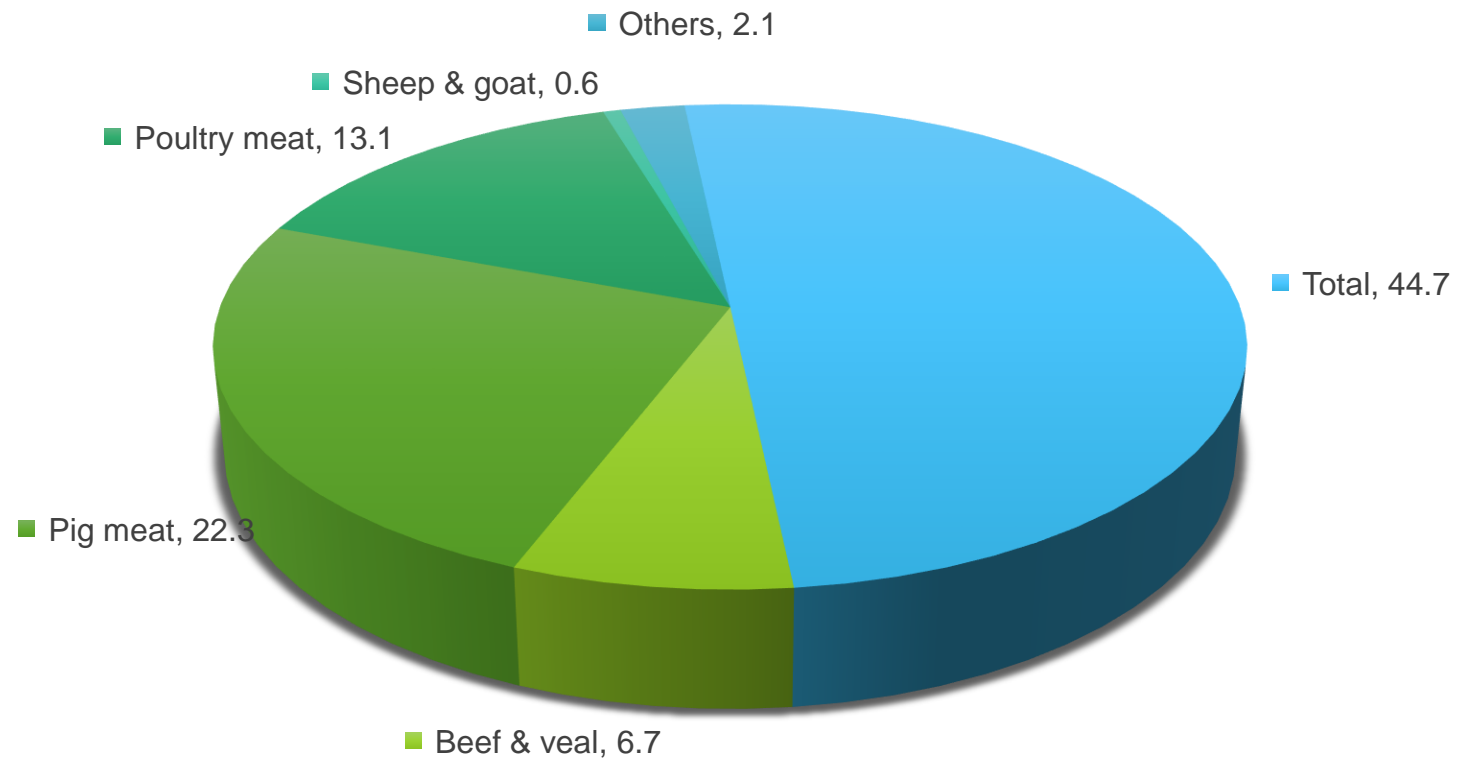


Source: Eurostat

## Gross meat production development in the EU-27 per category

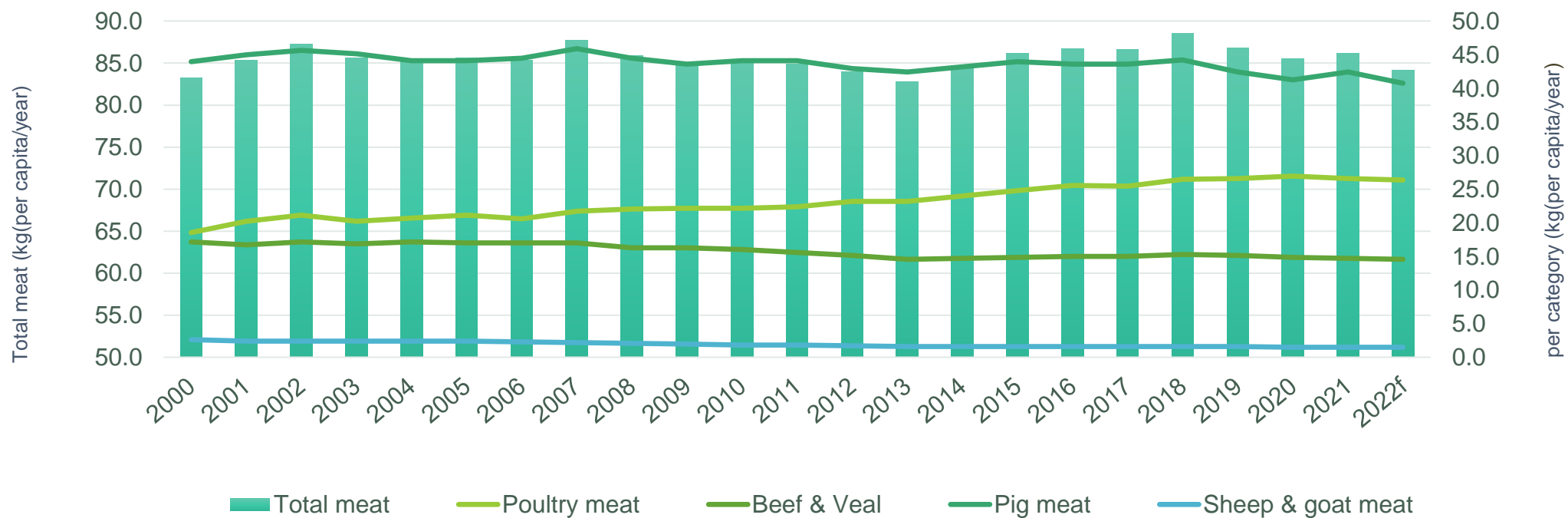


## Breakdown of meat production per livestock class in the EU-27 (2022)



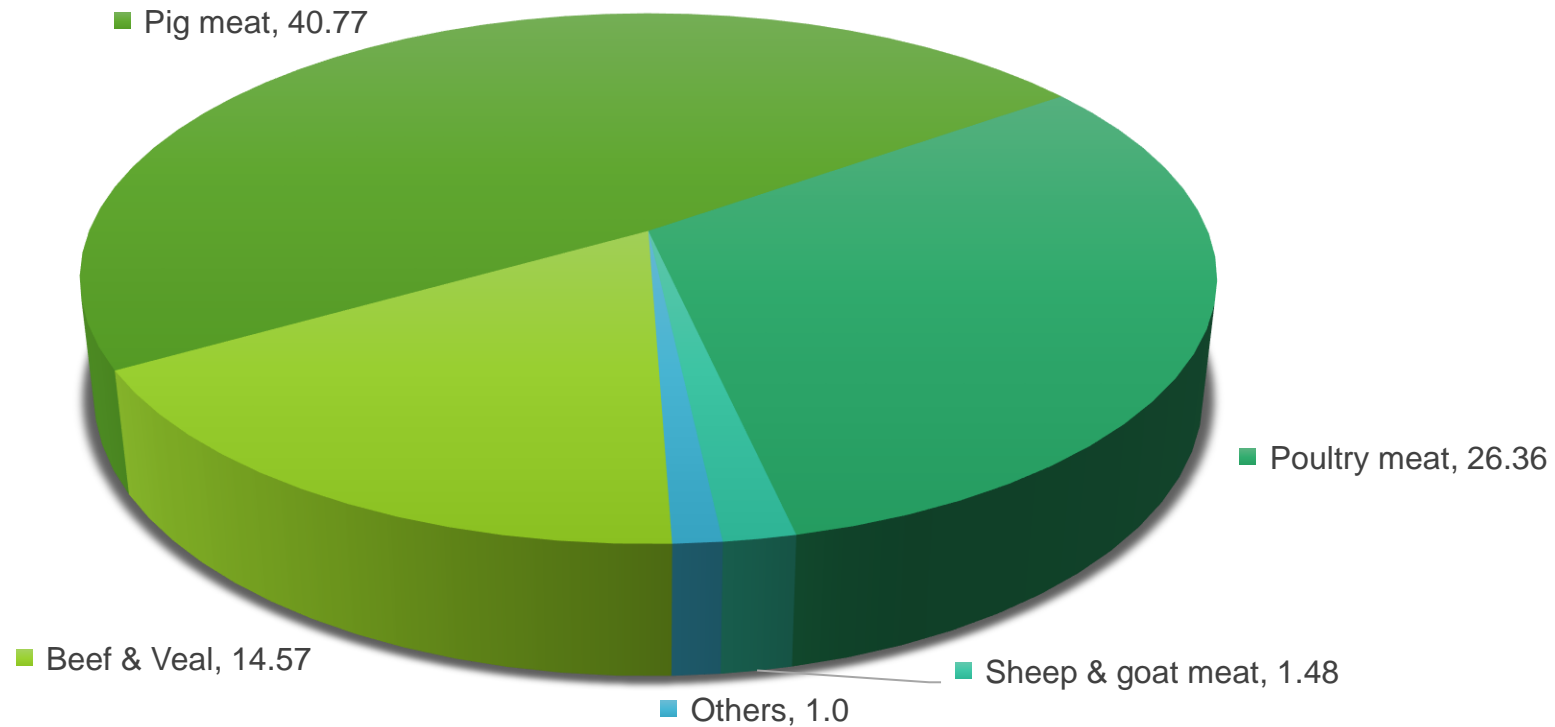
Source: DG AGRI

## Meat consumption development in the EU27 per category (kg/per capita/year) 2022 \*



Source: DG AGRI

## Meat consumption in the EU27 per category (kg/per capita/year) 2022\*

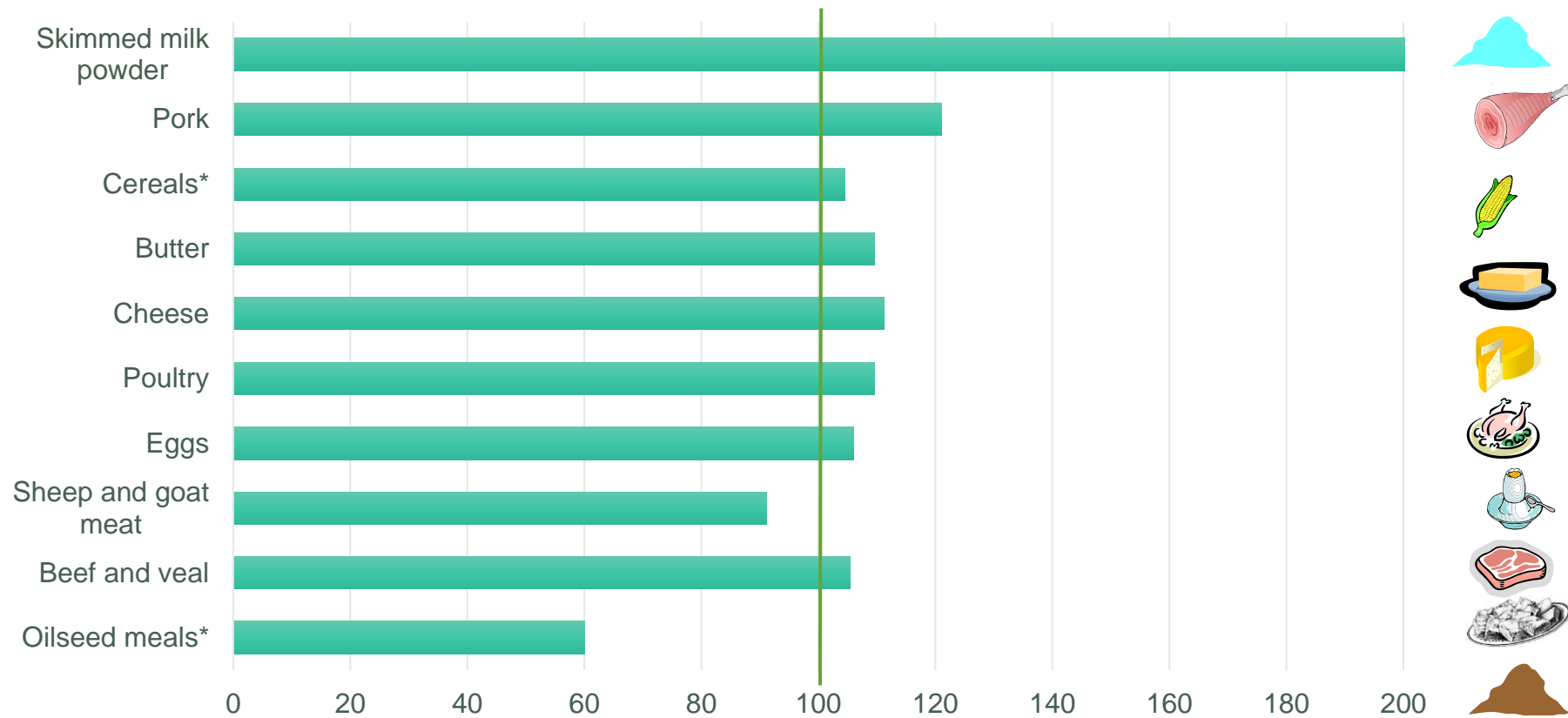


\* forecast

Source: DG AGRI



## EU27 self-sufficiency for some EU agricultural products in 2022 (in %)



\* MY

Source: DG AGRI